









Tired of the old way? Tap into the Kerr Companies door to unlimited access with integrated finance and accounting solutions and multiservice discounts.

WWW.THEKERRCOMPANIES.COM



Phone (559) 405-9705

Kerr Payroll Solutions, LLC offers state-of-the-art cloud based payroll with a full back office team of licesned Enrolled Agents(EA) and accountants.

## **Services Include:**

- ✓ Competitive pricing and ability to compete with anyone.
- ✓ Full time compliance support.
- ✓ Full service tax reporting and payments.
- ✓ Unlimited financial reporting.
- ✓ Integrations with Quickbooks, Sage, Bill.com and more.
- ✓ Starting at \$15 per employee.





A fiduciary investment advisory platform with an open-ended custodial relationship via Charles Schwab & Company, Inc. With over 70+ years of combined private wealth management experience and 70+ million in assets under management, our team is ripe with talent and resources. Solutions include:

- **√** 401(k) Plans.
- ✓ Integrate deductions with our payroll software.
- ✓ Access to the world of stocks, ETF's, Mutual Funds and fixed income.
- ✓ Personalized employee financial planning.
- √ 24/7 online access and participant portal.



# Phone (559) 405-9705

Kerr Tax Advisors, LLC provides corporate tax services for small businesses in all 50 states. Our tax service platform also integrates with our payroll and bookkeeping unit to provide a seamless solution.

#### **Services Include:**

- ✓ Real time bookkeeping no delays and reduced costs.
- ✓ Fixed price bookkeeping no hourly charges.
- **✓** Corporate tax returns.
- ✓ Business tax planning.
- ✓ Corporate returns starting at \$750.00



# Phone (559) 277-4771

Kerr Insurance Brokers, Inc. provides integrated risk management support, pay-as-you-go / self-reporting workers compensation and employee benefits. Our independent integrated model allows us to continuously shop your workers compensation and keep your payroll at a fixed price without being gouged by your typical PEO program.

## **Services Include:**

- ✓ Pay-as-you-go / self-reporting workers compensation.
- ✓ Over 80 workers compensation and commercial insurance carrier markets.
- ✓ Real time account support with licensed property casualty agents.
- ✓ A strong caring relationship.
- ✓ No broker fee's when bundling services.

#### Disclaimer and Disclosure

Investment advisory, financial planning and ERISA services provided by Kerr Financial Planning Corporation DBA: Kerr Wealth Management, Inc. A registered Investment Advisor (RIA)

Insurance Services provided by Kerr Insurance Brokers, Inc. 0J02932

Payroll and Tax Services provided by Kerr Payroll Solutions, LLC and Kerr Tax Advisors, LLC